



Nonprofit Partner Program

At Summit State Bank, we take serving our community very seriously and are committed to making a difference, just as you are. As a local community bank, our employees care deeply about the work you do and will work tirelessly to help you achieve your goals.

Our *Nonprofit Partner Program* is designed for 501(c) not-for-profit organizations to enhance your fundraising efforts and to maximize your organization's money. There are several ways in which to engage our team and leverage the program's attributes:

Volunteers — As part of our Summit Day of Service, our employees are granted a day to give back to our community to volunteer their time with any nonprofit organization near and dear to them.

Please make us aware of your volunteer needs, and we will share your request with our team.

Board Members — If you are seeking to add a Board Member to your organization, let us know, and we will see if we can assist you.

Contributions — For 501(c) organizations who have a deposit account with Summit State Bank, we will make an annual contribution based on your average annual account balance, prorated for the portion of the year the account is open.*

We will pay your nonprofit based on the type of account you select.

Here's how it works:

Non-interest Bearing Operating Accounts

You will earn 0.95% on your non-interest-bearing accounts.** Analyzed business accounts are included. For example, a \$100,000 average Summit account balance would receive a \$950 annual contribution.

Interest Bearing Accounts

You will earn 0.25% on your interest-bearing Summit savings, money market, and demand deposit accounts. For example, a \$100,000 average Summit account balance would receive a \$250 annual contribution.

Insured Cash Sweep (ICS®)

For nonprofits who are interested or required to maintain insured funds, we offer an ICS® account and pay 0.65% if your account is a non-interest-bearing operating account or 0.15% for an interest-bearing account.

Distribution of the nonprofit contribution takes place in the first quarter, for the previous year's balances, with all payouts being directly deposited into your account.

This is not a full disclosure of services and charges. You will be provided a full-disclosure upon opening an account.

*Contributions are calculated based on annual average balances. In order to receive the annual contributions, the benefiting account must be in an open status at the time of the payout.

**Summit State Bank reserves the right to determine whether the organization qualifies based upon the aforementioned annual contributions parameters.

Honoring Community

Since 2009, we have contributed more than \$5.8 million to Sonoma County Nonprofits. We are proud of the relationships we have developed with over 215 local *Nonprofit Partners*, several of which are featured here.

We invite our *Nonprofit Partners* to sign up to be a *Featured Partner* where you can promote your annual fundraising events, need for volunteers or board members, or simply highlight your agency on our digital displays in our five Sonoma County branches.

For more information on how to become a *Featured Partner*, stop by one of our branches or contact our Marketing Team marketing@summitstatebank.com.

NBNE

North Bay Nonprofit Event

We are committed to providing education, resources, support, and fellowship to our nonprofits. Since 2020, we have hosted an annual event, the North Bay Nonprofit Event (NBNE), where local nonprofits can hear from nonprofit experts who are thought leaders on topics specific to the nonprofit community. The nonprofits also have the opportunity to be nominated for the Exceptional Nonprofit in the North Bay Award and receive a \$5,000 donation from the bank.

Some of our Nonprofit Partners

Food For Thought



Visit: SummitStateBank.com/HonoringCommunity to find out how our Nonprofit Partner Program can enhance your organization's fundraising efforts.

Scan QR Code for more information. →



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